

SECOND SUPPLEMENTARY PROSPECTUS OF EASTSPRING INVESTMENTS TARGET INCOME FUND 4

This Second Supplementary Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("Second Supplementary Prospectus") must be read together with the First Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Prospectus") and the First Supplementary Prospectus of Eastspring Investments Target Income Fund 4 dated 23 August 2015 ("First Supplementary Prospectus").

Units will only be offered for sale from 23 August 2015 until 6 October 2015.

The Eastspring Investments Target Income Fund 4 ("Fund") was constituted on 26 January 2015.

The Securities Commission Malaysia has authorised the Fund, and a copy of this Second Supplementary Prospectus, the First Prospectus and the First Supplementary Prospectus for the Fund (collectively, the "Prospectuses") have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and the registration of this Second Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinions expressed or reports contained in the Prospectuses.

MANAGER

Eastspring Investments Berhad
(531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
(763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015, THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.

RESPONSIBILITY STATEMENT

This Second Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this Second Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this Second Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Second Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, the management company responsible for the said Fund and takes no responsibility for the contents in this Second Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Second Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

No units of the Fund will be issued or sold based on this Second Supplementary Prospectus after the expiry of the offer period.

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws and regulations including any statement in the Second Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Second Supplementary Prospectus or the conduct of any other person in relation to the Fund.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.

This Second Supplementary Prospectus does not constitute an offer or solicitation by anyone in any country or jurisdiction other than in Malaysia. Accordingly, this Second Supplementary Prospectus may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer and solicitation is not authorised.

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.

Unless otherwise provided in this Second Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus and the First Supplementary Prospectus.

This Second Supplementary Prospectus is to inform investors that:

- ▶ Tan Sri Datuk Abdul Rahim bin Haji Din has resigned as a director of Eastspring Investments Berhad and investment committee member of the Fund with effect from 7 August 2015.

1. Amendments to page 4 of the First Prospectus – “Corporate Directory – Board of Directors of the Manager”

The information in relation to the board of directors of Eastspring Investments Berhad is hereby deleted and replaced with the following:

1. Julian Christopher Vivian Pull (*Chairman, non-independent, non-executive director*)
2. Ho Yik (*Independent, non-executive director*)
3. Iskander bin Ismail Mohamed Ali (*Independent, non-executive director*)
4. Cheah Lee Ling (*Non-independent, executive director*)

2. Amendments to page 4 of the First Prospectus – “Corporate Directory – Investment Committee of the Fund”

The information in relation to the investment committee of the Fund is hereby deleted and replaced with the following:

1. Ho Yik (*Independent member*)
2. Robert Yap Yen Choon (*Independent member*)
3. Cheah Lee Ling (*Non-Independent member*)

THIS SECOND SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 23 AUGUST 2015 AND THE FIRST SUPPLEMENTARY PROSPECTUS DATED 23 AUGUST 2015.

3. Amendments to page 27 of the First Prospectus – “The Management and Administration of the Fund – Board of Directors”

- (i) The information in relation to the roles and functions of the board of directors is hereby deleted and replaced with the following:

Roles and Functions of the Board of Directors

The board of directors is responsible for the overall management of the Manager. The board of directors comprise of four (4) members who meet every quarter or more frequently, when required.

The information in relation to Tan Sri Datuk Abdul Rahim bin Haji Din is hereby deleted.

4. Amendments to page 29 of the First Prospectus – “The Management and Administration of the Fund – Investment Committee”

The information in relation to Tan Sri Datuk Abdul Rahim bin Haji Din is hereby deleted.

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