

FIRST SUPPLEMENTARY PROSPECTUS OF EASTSPRING INVESTMENTS GLOBAL TARGET INCOME FUND

This First Supplementary Prospectus of Eastspring Investments Global Target Income Fund dated 18 July 2016 ("First Supplementary Prospectus") must be read together with the First Prospectus of Eastspring Investments Global Target Income Fund dated 18 July 2016 ("First Prospectus").

The Eastspring Investments Global Target Income Fund ("Fund") was constituted on 18 July 2016.

The Securities Commission Malaysia has authorised the Fund, and a copy of this First Supplementary Prospectus dated 18 July 2016 and the First Prospectus dated 18 July 2016 for the Fund (collectively, the "Prospectuses") have been registered with the Securities Commission Malaysia, who takes no responsibility for their contents. The authorisation of the Fund, and the registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the units or assumes responsibility for the correctness of any statement made, opinions expressed or reports contained in the Prospectuses.

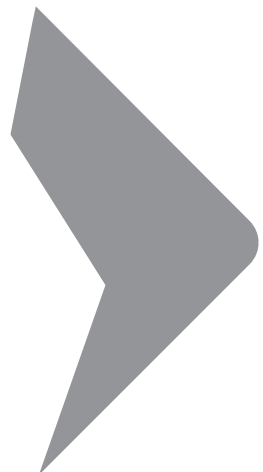
MANAGER

Eastspring Investments Berhad
(531241-U)

TRUSTEE

Deutsche Trustees Malaysia Berhad
(763590-H)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 JULY 2016 AND THE FIRST PROSPECTUS DATED 18 JULY 2016. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.



THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 JULY 2016 IS TO BE READ IN CONJUNCTION WITH THE FIRST PROSPECTUS DATED 18 JULY 2016.

RESPONSIBILITY STATEMENT

This First Supplementary Prospectus has been reviewed and approved by the directors of Eastspring Investments Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the units or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Eastspring Investments Berhad, which is responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

No Units will be issued or sold based on this First Supplementary Prospectus after the expiry date of the First Prospectus.

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws and regulations including any statement in the First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This First Supplementary Prospectus does not constitute an offer or solicitation by anyone in any country or jurisdiction other than in Malaysia. Accordingly, this First Supplementary Prospectus may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer and solicitation is not authorised.

Unless otherwise provided in this First Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the First Prospectus.

This First Supplementary Prospectus is to inform investors that:

- ▶ Nor Azlina Mohd Akhir is no longer the chief risk and compliance officer of Eastspring Investments Berhad with effect from 17 May 2016.
- ▶ Norlin Fatima Albakri has been appointed as the designated person responsible for the Eastspring Investments Berhad's compliance and legal functions.
- ▶ The information in relation to the roles and functions of the Manager has been amended.

1. Amendments to the chapter 8 of the First Prospectus – “The Management and Administration of the Fund – Roles & Functions of the Manager”

The information in relation to the 2nd and 3rd paragraphs of the roles and functions of the Manager is hereby deleted and replaced with the following:

The Manager has established a legal and compliance department under the supervision of the head of legal and compliance who is responsible for the legal and compliance functions of the Manager. The head of legal and compliance reports to the board of directors and the audit and compliance committee. The internal audit unit of the Prudential Group conducts all internal audit functions and reports to the audit and compliance committee.

2. Amendments to the chapter 8 of the First Prospectus – “The Management and Administration of the Fund – Key Management Staff”

- i. The information in relation to Nor Azlina Mohd Akhir is hereby deleted.
- ii. The information in relation to Norlin Fatima Albakri is hereby added as follows:

Norlin Fatima Albakri

Head, Legal and Compliance

Norlin joined the Manager in August 2014. She is the designated person responsible for the Manager's compliance and legal functions. She brings to the Manager over fifteen (15) years of working experience in the capital market, specialising in capital market regulation, compliance, as well as corporate law. Prior to joining the Manager, she spent eight (8) years with the SC where her portfolio of work mainly related to the fund management, unit trust, private retirement scheme and financial planning industry. She has also worked in a corporate consulting company attached to a leading audit firm and as a corporate lawyer in a leading law firm in Malaysia. Norlin holds a LLB (Law) from King's College London.

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